

**NOTICE REGARDING WAIVER IN RESPECT OF M2 ASSET MANAGEMENT AB (PUBL)'S BOND LOAN WITH ISIN SE0013545779**

**To:**

**the holders of bonds under M2 Asset Management AB (publ)'s bond loan with ISIN SE0013545779** (the "**Bondholders**", the "**Bonds**", the "**Issuer**" and the "**Bond Loan**" respectively)

**Date:** 2 December 2022

**Background**

We refer to the terms and conditions of the Bonds dated 12 December 2019 (the "**Terms and Conditions**").

In accordance with Clause 16.1(a) of the Terms and Conditions, Nordic Trustee & Agency AB (publ), as Agent, (the "**Agent**") has waived the provision in Clause 9.2 of the Terms and Conditions regarding cancellation of Bonds, entailing that Bonds held by the Issuer may be cancelled from and including 5 December 2022.

The waiver was given for the purpose of excluding Bonds held by the Issuer from the redemption on the Final Maturity Date, which occur on 19 December 2022. The waiver will not affect the other Bondholders' right to redemption of the Bonds in full on the Final Maturity Date.

**NORDIC TRUSTEE & AGENCY AB (PUBL)**

As Agent for the Bondholders

Reg.No. 556882-1879